

AGENCY APPLICATION AS A GENERAL INSURANCE AGENT INDIVIDUAL APPLICANT

Please answer every question in full. If any of the questions does not apply to you, please indicate "NA" in the place provided. All information given in this application will be treated as **STRICTLY CONFIDENTIAL**.

SECTION I

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| 1) Name (as in NRIC): | | | |
| 2) Residential Address | | | |
| 3) Business Address (if different from residential) | | | |
| 4) NRIC/FIN No. | Pink/Blue | 5) Date of Birth | |
| 6) Place of Birth | | 7) Nationality | |
| 8) Gender | Male/Female | 9) Marital Status | |
| 10) Office No. | | 11) Home No. | |
| 12) Fax No. | | 13) Mobile No. | |
| 14) Email Address | | | |
| 15) Is any of your immediate family members working in the insurance industry? If yes, please give details. | | | |
| Recommend By (if any): | | | |
| Academic Qualification (Minimum 3 "O" Level Passes OR Basic Competency Examination (BCE) Certificate) | | Professional Qualification (e.g. Certificate in General Insurance) | |
| Current Position | | Health Insurance Qualification | Yes / No |
| Total Years of Ins Experience | | Full Time/Part Time | |
| Type of Agent | General Agent <input type="checkbox"/> General & Life Agent (Composite) <input type="checkbox"/> | | |
| For Composite Agent , please indicate the name of your Life Insurance Company: | | | |
| Details of past work/business experience (e.g. Financial Advisors, GI Companies, Broking Firms, GI Agencies or others, please specify) | | | |
| Name of Insurance Companies/agencies/broking firms | | Date Joined | Date Left |
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| SECTION II | |
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| 1) GIA Registration Number (<i>if any</i>) | |
| 2) Name of Primary Principal insurance Company | |
| i) Name of Secondary Principal | |
| ii) Name of Secondary Principal | |
| 3) If you are currently representing 3 principals, which principal do you intend to cease representing if your agency application is approved? | |
| 4) Why do you want to represent China Taiping Insurance (Singapore) Pte Ltd? | |
| 5) Have you ever been a General Insurance Agent of China Taiping Insurance (Singapore) Pte Ltd? | Yes/No |
| 6) Has any of your insurance Company representation(s) ever been terminated or curtailed? | Yes/No |
| 7) Has your agent registration with the GIA ever been suspended or terminated previously? | Yes/No |
| 8) Has any complaint ever been lodged against you with the GIA? | Yes/No |
| 9) Have you and/or your nominee(s) ever been declared bankrupt? | Yes/No |
| If "Yes" to any of the above questions, please provide the details: | |
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| SECTION III | | | |
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| Please state your annual gross premium for last year, year-to-date and projected volume for this year. (Please provide document to support your Annual Gross Premium figure) | | | |
| Risks | Annual Gross Premium (last year) | Annual Gross Premium (year to date) | Annual Gross Premium Projected for this year |
| 1. Travel/Personal Accident | | | |
| 2. Motor | | | |
| 3. Property | | | |
| 4. Casualty | | | |
| 5. Marine Cargo | | | |
| 6. Others (_____) | | | |
| Total | | | |

Section IV (Note: If more than two nominee agents, please photocopy this page and provide the information required)

Details of **Additional Nominee Agents** (employees/persons acting on behalf of the agency providing technical advice on insurance matters).

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| 1) Name | | | |
| NRIC/FIN/Passport No. | | Date of Birth | |
| Nationality | | Marital Status | |
| Gender | | Email Address | |
| Home Address | | | |
| Postal code | | Mobile No. | |
| Academic Qualification (Minimum 3 "O" Level Passes OR Basic Competency Examination (BCE) Certificate) | | Professional Qualification (e.g. Certificate in General Insurance) | |
| Current Position | | Health Insurance Qualification | Yes / No |
| Total Years of Ins Experience | | Full Time/Part Time | |
| Type of Agent | General Agent <input type="checkbox"/> General & Life Agent (Composite) <input type="checkbox"/> | | |
| For Composite Agent , please indicate the name of your Life Insurance Company: | | | |
| Details of past work /business experience (e.g. Financial Advisors, GI Companies, Broking Firms, GI Agencies etc.) | | | |
| Name of Insurance Companies/agencies/broking firms | | Date Joined | Date Left |
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|--|--|---|-----------|
| 2) Name | | | |
| NRIC/FIN/Passport No. | | Date of Birth | |
| Nationality | | Marital Status | |
| Gender | | Email Address | |
| Home Address | | | |
| Postal code | | Mobile No. | |
| Academic Qualification (Minimum 3 "O" Level Passes OR Basic Competency Examination (BCE) Certificate) | | Professional Qualification (e.g. Certificate in General Insurance) | |
| Current Position | | Health Insurance Qualification | Yes / No |
| Total Years of Ins Experience | | Full Time/Part Time | |
| Type of Agent | General Agent <input type="checkbox"/> General & Life Agent (Composite) <input type="checkbox"/> | | |
| For Composite Agent , please indicate the name of your Life Insurance Company: | | | |
| Details of past work /business experience (e.g. Financial Advisors, GI Companies, Broking Firms, GI Agencies etc.) | | | |
| Name of Insurance Companies/agencies/broking firms | | Date Joined | Date Left |
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SECTION V CONSENT FOR USE OF PERSONAL DATA

I understand, acknowledge, agree and consent that:

- (a) China Taiping Insurance (Singapore) Pte Ltd and the General Insurance Association of Singapore (“**GIA**”) and the Agents’ Registration Board (“**ARB**”) may/are permitted to collect, use, disclose and/or process my personal data/personal information set out in this [form] and any other personal information provided by me or possessed by China Taiping Insurance (Singapore) Pte Ltd (collectively the “**Personal Information**”) and disclose and transfer such Personal Information to the Monetary Authority of Singapore and any other insurer or company operating insurance business in Singapore, for the purpose(s) of :
- (i) processing my application to be an agent with China Taiping Insurance (Singapore) Pte Ltd;
 - (ii) managing, facilitating and/or administering my relationship with China Taiping Insurance (Singapore) Pte Ltd such as but not limited to managing or dealing with my commissions, fees, benefits, if any, terminating my relationship, disciplinary investigation and/or disciplinary action arising from my action(s) or omission(s);
 - (iii) managing and/or administering activities carried out by me pursuant to my obligations under my agreement with the China Taiping Insurance (Singapore) Pte Ltd or in my performance of my obligations in my agreement with the China Taiping Insurance (Singapore) Pte Ltd;
 - (iv) analyzing, administering and/or managing my transactions and performance targets;
 - (v) marketing my services as an insurance agent, to the public or to any third party;
 - (vi) showcasing or marketing my achievements in relation to my insurance transactions such as but not limited to publication of my image and personal data on public media platforms such as the newspaper, the Internet, the China Taiping Insurance (Singapore) Pte Ltd in-house notice boards, at marketing exhibitions, the radio etc;
 - (vii) considering, proposing, facilitating or sending me for any training that China Taiping Insurance (Singapore) Pte Ltd or GIA, as the case may be, determines is suitable for me;
 - (viii) disclosure of my personal data to the Inland Revenue Authority of Singapore to facilitate or administer tax related requirements, claims, deductions or matters;
 - (ix) disclosure of my personal data to a credit monitoring bureau on a monthly basis (or whenever necessary) to check on issuance of any bankruptcy petition or order against me;
 - (x) carrying out due diligence or other screening activities (such as background checks) in accordance with legal or regulatory requirements or risk management procedures required by the Monetary Authority of Singapore or that have been put in place by China Taiping Insurance (Singapore) Pte Ltd or GIA;
 - (xi) dealing in any matters relating to, arising from or connected with my relationship with China Taiping Insurance (Singapore) Pte Ltd (including but not limited to the mailing of correspondence, statements, invoices, reports or notices to me, which could involve disclosure of certain personal data about me to bring about delivery of the same as well as on the external cover of envelopes/mail packages), contacting me on matters related to or connected to my relationship with China Taiping Insurance (Singapore) Pte Ltd); and
 - (xii) complying with applicable law in administering and managing my relationship with China Taiping Insurance (Singapore) Pte Ltd
- (collectively the “**Purposes**”)
- (b) Any other insurer or company operating insurance business in Singapore (collectively “**Other Insurers**”) may/can collect, may use, disclose and/or process my Personal Information for one or more of the above Purposes; and

- (c) my Personal Information may/can be disclosed by China Taiping Insurance (Singapore) Pte Ltd, any of the Other Insurers, GIA and/or ARB to their third-party service providers or agents, which may be sited outside of Singapore, for one or more of the above Purposes.

SECTION VI

I hereby declare that the information and statement given in this application form are true and correct and agree that they shall be the basis of the Agency Contract between the Company and myself

Name & Signature of Applicant

Date

| FOR OFFICE USE ONLY | |
|---------------------------------|--------------------|
| Interviewed by: | Date of interview: |
| Remarks: | |
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| Recommendation: Accept / Reject | Finance Terms |
| Approved by HOD | Approved by MIC |

Document Required For Submission To GIAS

Documents should be accompanied by the following (where applicable):

- A: Duly signed and completed:
- GIA Form A
 - Declaration Form (GIA Form C)
- B: Copies of
- Individual Agent's and/or Nominee(s) NRIC/Passport
 - Nominee Agent Recent Passport-sized color photograph (**soft copy only**) in JPEG format, no more than 150kb and no more than 400 x 514 pixels (**submit to Primary Principal only**)
 - Individual Agent's and/or Nominee(s):
 - (i) Academic qualifications - Min 3 GCE "O" level
 - (ii) Professional qualifications - CGI; or BCP & PGI & COMGI
 - HI (if any)
- C: A payment of **\$98.10** including GST (up to 3 nominee agents) to "China Taiping Insurance (Singapore) Pte Ltd" as registration fee to GIA for successful applications.